

# ORCHARD ESTATE AND TRANSITION PLANNING WORKSHOP



United States  
Department of  
Agriculture

National Institute  
of Food and  
Agriculture

EXTENSION   
Utah State University

**Dec. 14 - 15**  
**9 am - 5 pm**

**Santaquin City  
Government Offices**

275 West Main Street  
Santaquin, UT 84655

**For more information:**  
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## Assisting farm families in transitioning to a multi-generation farm business

Learn about conversations your family should have when considering a multi-generation farm. This 2-day workshop will cover visioning and communication, goal setting, business succession and transfer plans, and estate planning tools.

### DAY 1

- Effective communication
- Conducting business meetings
- Planning with intent (values, vision, goal setting)
- Multi-generational business planning

### DAY 2

- Wants, needs, expectations, and fears
- Legal business entities and implications
- Business transfer and succession plans
- Estate planning tools and issues
- Critical path forward

Registration (\$60) includes breakfast, lunch, breaks, and program materials for both days.

**Register here: [orchardtransition.eventbrite.com](https://orchardtransition.eventbrite.com).**

*NOTE: Farms should register members from at least two generations.*