

Net Worth Statement



Last Updated On: _____

ASSETS

Cash on Hand	\$ _____
Checking Account(s)	_____
Savings Account(s)	_____
Money Market Mutual Fund(s)	_____
Money Market Deposit Accounts	_____
Certificates of Deposit	_____
Savings Bonds	_____
Stocks	_____
Bonds	_____
Mutual Funds	_____
Real Estate	_____
Home	_____
Other	_____
Cash Value/Life Insurance	_____
Partnership/Business Equity	_____
IRA/Roth IRA	_____
Keogh/SEP	_____
Employee Retirement Fund	_____
401(k)/403(b) Plans	_____
Tax-Deferred Annuities	_____
Other Retirement Funds	_____
Home Furnishings/Appliances	_____
Automobile(s)	_____
Antiques, Art, Collections	_____
Jewelry, Furs, etc.	_____
Sports & Hobby Equipment	_____
Other	_____

TOTAL ASSETS

_____ 0

LIABILITIES

Mortgages	\$ _____
Home	_____
Other Real Estate	_____
Automobile Loan(s)	_____
Bank Loan(s)	_____
Student Loan(s)	_____
Credit Cards/Charge Accounts	_____
Past Due Bills	_____
Taxes	_____
Pledges: Charities, Church	_____
Partnership/Business Debt	_____
Loans on Life Insurance Policies	_____
Other Liabilities	_____

TOTAL LIABILITIES

_____ 0

NET WORTH

_____ 0