

# Financial Goals Contract



Use this handy form to work on specific financial goals. Tape it to the refrigerator or other obvious location to remind you of the goals you have set. Tackle one goal at a time and remember that there are no shortcuts to financial security.

**My (our) overall money management goal is:**

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**My (our) small goals (short-term) to achieve this goal include:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**When a goal is reached, I (we) will reward myself (ourselves) by the following:**

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**To help me (us) achieve my (our) goals, the following people will be part of my (our) support system:**

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**I (we) do hereby commit to strive daily towards achieving the goals set above.**

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

Projected Date of Completion: \_\_\_\_\_